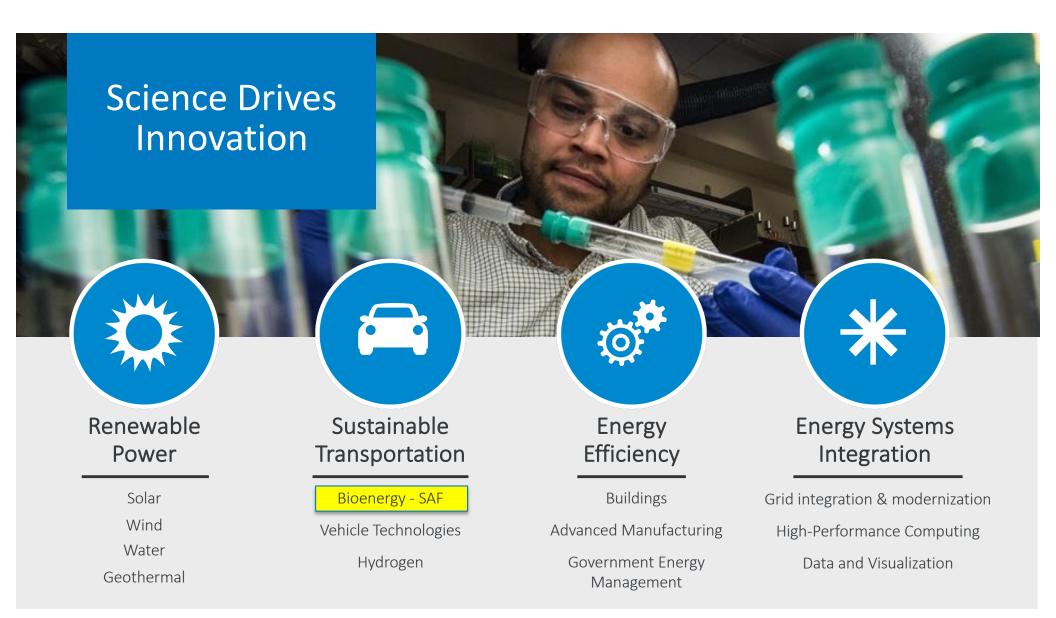


The future of biofuels and bioproducts towards achieving carbon neutrality by 2050 Thomas D. Foust – NREL Bioenergy Director 2022 North American Biochar and Bioenergy Conference





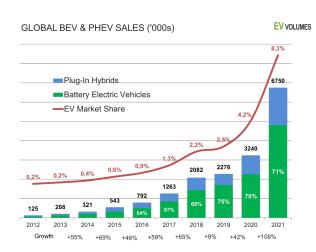
Sustainable, low carbon and low-cost electricity are central to electricity generation



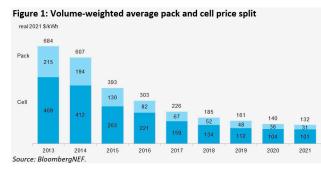
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MACRO TRENDS: Battery Electric Vehicles are a Major Disruptor to Light Duty Transportation

Many Countries Have Plans to Ban Gasoline Vehicles. Manufacturers Making Major Bets on BEVs



Battery Cost Reduction trending towards \$100 kwh



Crude oil prices are highly volatile



Electric cars and autonomous drive probably are the future of light duty transportation

- Electric cars (with battery improvements) could be very long lasting - >1M miles
- Provides excellent opportunities for fleet ride sharing
 - Typical POV driven at 15k miles/year 5% utilization factor
 - Fleet ride sharing vehicles could be 50% utilization factor or above ~ 150k miles/year
 - Electric plus autonomous can brings down cost per mile traveled to less than POV ownership
 - Decrease commuting time less traffic jams
- If vehicles connected to electric grid they can provide storage capacity and further reduce costs



Low carbon biofuels will be required for air, marine and rail transport

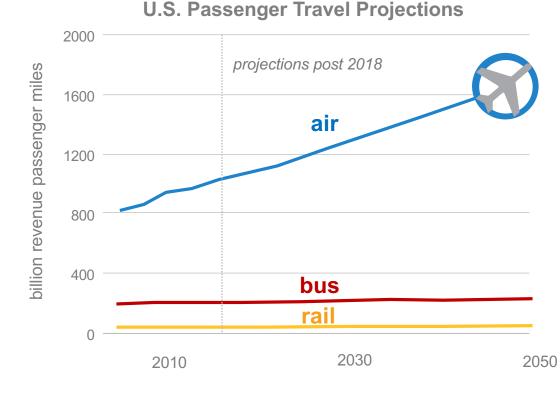






1. Motivation to decarbonize with SAF Need for low carbon intensity fuels for aviation industry

- Air travel expected to nearly double by 2050 with jet fuel consumption making up 8% of transportation emissions
- U.S. consumes 26 billion gallons of jet fuel with limited prospects of commercial flight electrification; current state-ofthe-art batteries store 2.5% energy per mass as jet fuel



Source: Bureau of Transportation Statistics; U.S. Energy Information Administration Outlook; Collins & McLarty (2020) Applied Energy, 265, 114787 NREL Business Sensitive

Powering Boeing 737-800 with Batteries or H₂

Hybrid Powertrains May Be Possible But Full Electrification Is Unlikely With Current State of Technology



Boeing 737-800 Specifications:

- Jet A Fuel capacity: 6,875 gals
- Jet A Fuel weight: 21.37 tons
- Max takeoff weight: 87 tons

Option 1: Battery Power and electric turbofan:

- Motor efficiency 90% vs turbine eff 55%
- Battery weight: 600 tons (28 X Jet A)
- Charging current at 480V is 192 KA (65% to full charge)
- Charging power 368 X Tesla V3 charger

Option 2: H₂ displaces Jet A with same turbofan engine:

- H₂ storage pressure: 10,290 PSI (same as Toyota Mirai)
- H₂ tank volume: 43,713 gals (6.4 X Jet A vol, 50% fuselage volume)
- H₂ storage temperature: -253 C (cryogenic storage)
- H₂ tank volume: 27,530 gals (4.0 X Jet A vol, 28% fuselage volume)

Option 3: H₂ with fuel cell & electric turbofan

- H₂ storage pressure: 10,290 PSI (same as Toyota Mirai)
- H₂ tank volume: 44,523 gals (6.5 X Jet A vol , 51% fuselage volume)
- H₂ storage temperature: -253 C (cryogenic storage)
- H₂ tank volume: 28,040 gals (4.1 X Jet A vol, 29% fuselage volume)

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Multiple feedstocks needed to SAF conversion routes



Lignocellulosic Biomass (23 BGPY jet potential)

 Agricultural residues* 	9.0 BGPY jet
- Forestry trimmings and residues*	7.1 BGPY jet
- Bioenergy crops by 2030*	7.4 BGPY jet
Assumes 34 gal of SAF range hydrocarbons per dry tonne of biomass,	excluding other fuel cuts

Other Waste C Sources (10 BGPY jet potential)

(
-	Inedible animal fats**	1.8 BGPY jet
-	Animal manure**	4.7 BGPY jet
-	Wastewater sludge**	2.0 BGPY jet
-	Food waste**	2.7 BGPY jet
-	MSW (paper, wood, yard)***	0.9 BGPY jet
-	Industrial waste gas***	1.3 BGPY jet

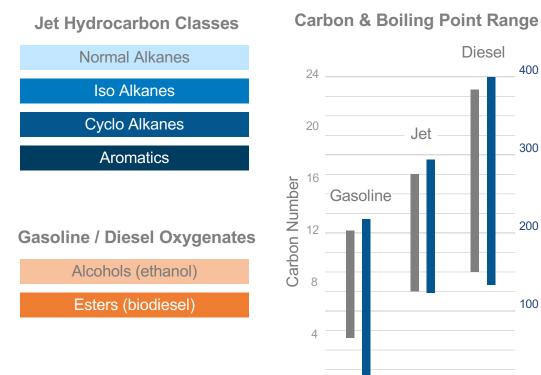
BGPY = billion gallons per year; estimates of jet potential will vary based on conversion technology and feedstock composition

Sources: *2030 estimate from DOE 2016 Billion-Ton Report; **Bhatt et al. (2020) iScience, 23, 101221; ***CAAFI U.S. Jet Fuel production potential from wastes

- U.S. has the potential capacity to produce a billion tons of biomass which can be converted to ~ 60 BGPY of biofuels
- SAF provides links to agriculture, food security, and waste management with opportunities for cross-sector benefits at the intersection of energy and environment

•

Jet Fuel (Kerosene) Compared to Gasoline and Diesel Fuels



Source: ASTM D1655; ASTM D7566; ASTM D4054; Holladay et al. (2020) DOE/EE-2041 8292

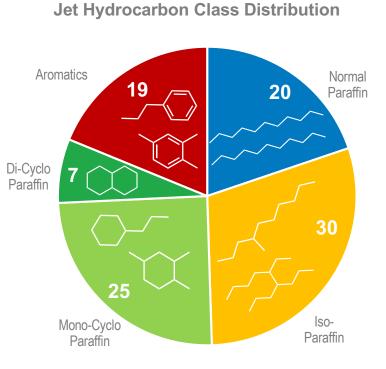
- Diesel 400 Jet 300 Soiling Point (°C) 200 100 0
- Safety, operability, and performance ٠ are core criteria for aviation fuel as an engineered liquid energy carrier
- Jet fuel unique from gasoline and diesel fuel based on fuel property requirements - no oxygen or olefins, among other specifications
- ASTM qualification ensures SAF meets same standard of jet fuel performance, regardless of fossil or renewable origin

Jet Fuel Composition as it Relates to Functions and Properties

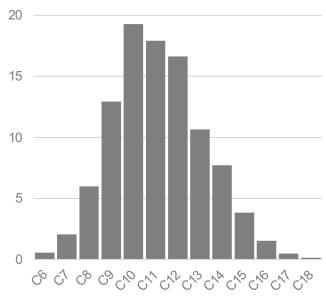
- Jet fuel Has Multiple Functions:
 - coolant (heat transfer media)
 - lubricant
 - hydraulic fluid
 - ballast fluid,
 - swelling agent,
 - capacitance agent
 - energy source

• Key properties:

- low temp fluidity, thermal stability, energy content
- Lightly branched alkanes
- Cyclic alkanes
- No heteroatoms or alkenes
- No metals or water

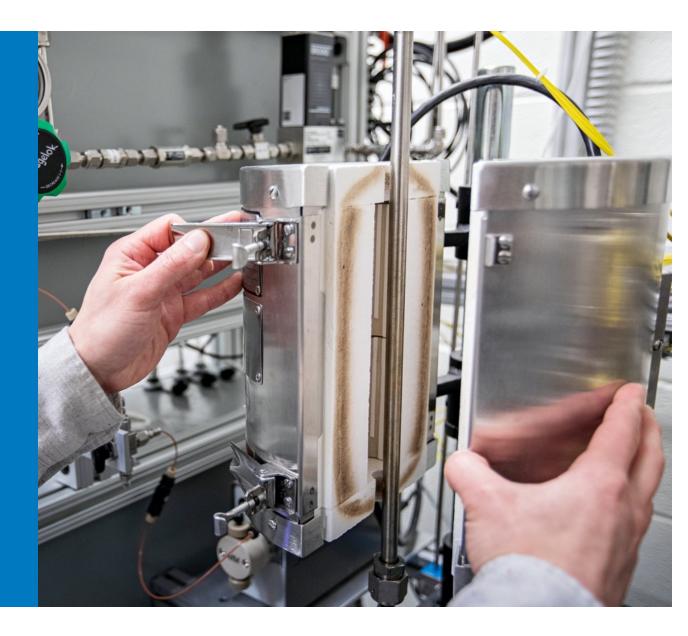


Jet C Number Distribution



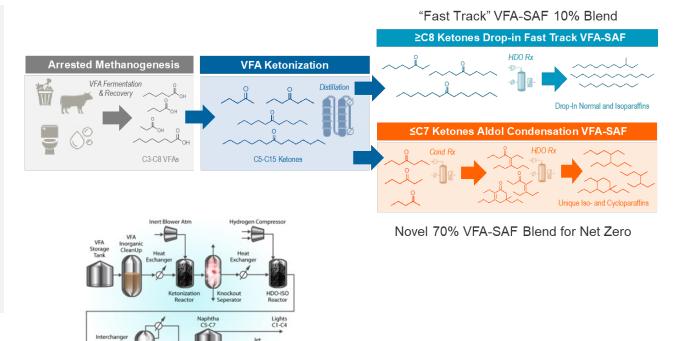
Sources: ASTM D1655; ASTM D7566; ASTM D4054; Holladay et al. (2020) DOE/EE-2041 8292 NREL Busin

Selected Pathways for SAF Blend Stock Production Under Development



Wet Waste– SAF Catalytic Process Produces Normal and Iso alkane SAF Blendstocks From Wet Waste

- NREL catalytic technology upgrades neat volatile fatty acids from arrested anerobic digestors to ketones, which can then be upgraded to SAF
- Approach enables a bolt-on solution for existing anerobic digestor systems and petroleum refineries
- Technology has been licensed to Alder Fuels

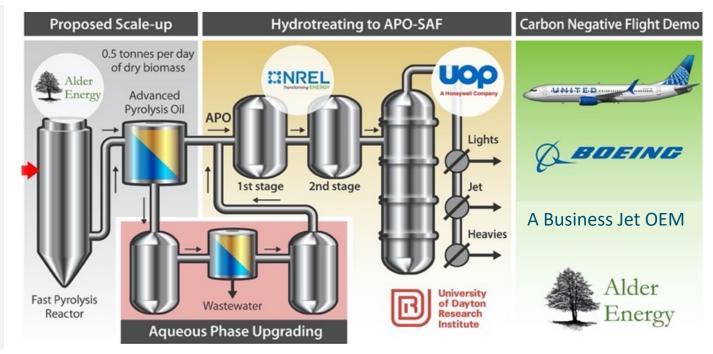


Huq et al., PNAS March 30, 2021, 118 (13) U.S. Patent Application No 17/121,336

For further information contact: Jacob Miller jacob.miller@nrel.gov

Alder Fuel's "Green Biocrude" Pathway Converts Biomass to SAF Blend Stock

- Utilizes woody biomass residues, agricultural residues, and regenerative agricultural crops to enable carbon-negative "green biocrude" oil production
- "Green biocrude" to be hydrotreated within existing refinery infrastructure to minimize capital and time to market
- SAF rich in cycloparaffins and aromatics that meets ASTM fuel properties



For further information contact: AlderFuels.com

Catalytic Fast Pyrolysis Produces Stable Bio-Oil Which Can be Hydrotreated to Produce SAF Blend Stock

NREL is developing catalytic fast pyrolysis technologies for converting non-food biomass and waste solid feedstocks into (SAF) blendstocks through hydrotreatment of stabilized bio-oil.

- Utilizes woody and low-cost feedstocks (e.g., forest residues)
- Char can sequester carbon for additional credits
- Refinery integration can save \$0.30/gal on capital cost, reduce risk, and provide trained workforce
- Provides cycloparaffins and aromatics—complementary to HEFA
- >70% reduction in modeled GHG emissions relative to petroleumderived fuel

 Pyrolysis
 Catalysis
 Separations

Dutta et al., "Ex Situ Catalytic Fast Pyrolysis of Lignocellulosic Biomass to Hydrocarbon Fuels: 2020 State of Technology", Technical Report: NREL/TP-5100-80291

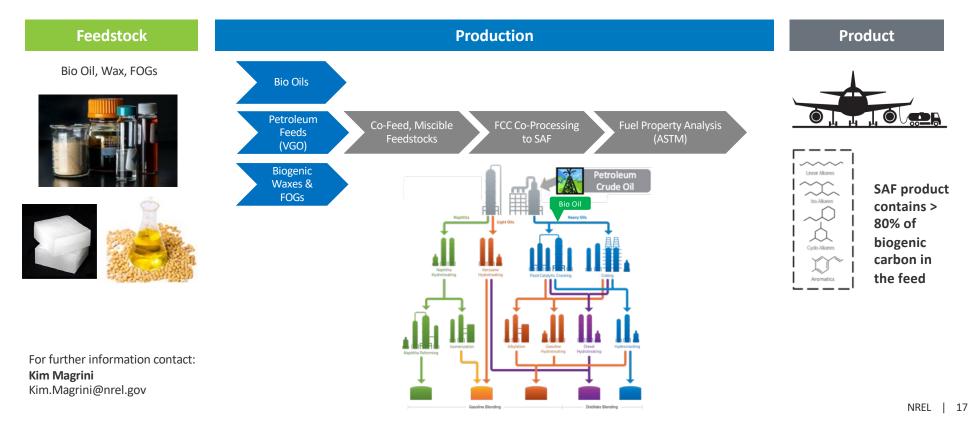
Renewable Chemical Coproducts

For further information contact: Josh Schaidle Joshua.Schaidle@nrel.gov

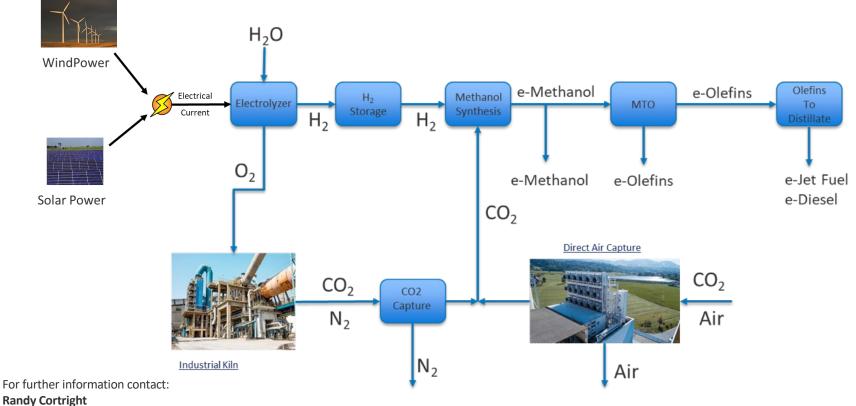
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FCC Co-Processing (CP) Offers a Near Term Option to Introduce Biogenic Carbon into Aviation Fuels

Our CP SAF technology uses bio-oils, biogenic waxes, and FOGs with petroleum feedstocks and zeolite catalysts to produce biogenic carbon containing aviation fuel fractions in existing refinery FCC units.



e-Methanol to Olefins Pathway Offers an Approach to Upgrade CO₂ to SAF Blend Stocks Using Renewable Electricity



Randy.Cortright@nrel.gov

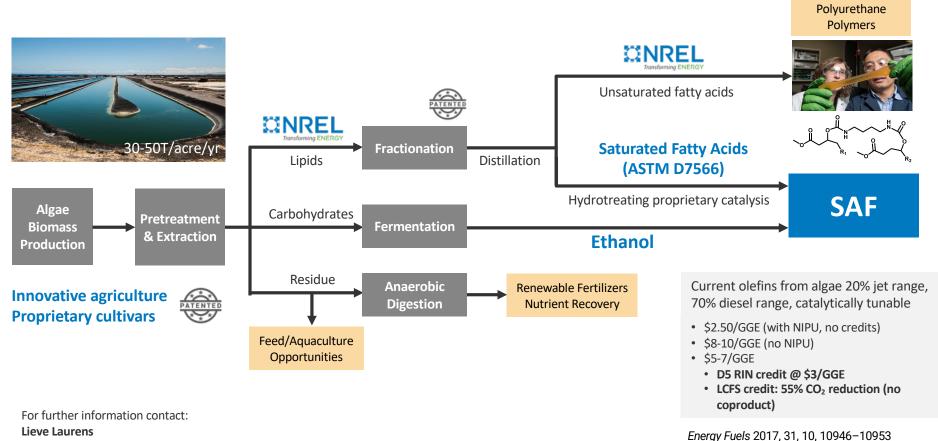
Ethanol From Corn Stover 2nd Generation Sugar Can be Upgraded via the D3MAX / LanzaJet Corn Stover to SAF Process

- NREL provides DMR technology and enzymatic hydrolysis to produce 2nd generation sugar
- In a 3.5-year DOE project, demonstrate reliable, low-GHG production of an intermediate ethanol product from corn stover in a fully integrated, 10 ton per day pilot-scale facility



For further information contact: **Mike Himmel** Mike.Himmel@nrel.gov

SAF Blend Stocks And Non-Isocyanate Polyurethane From Algae



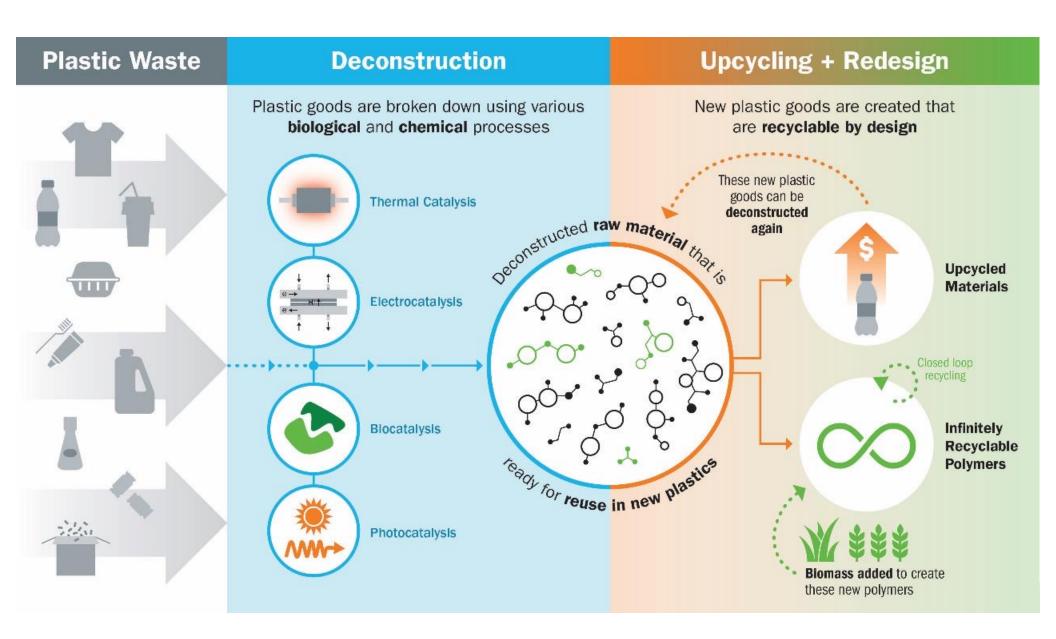
Lieve.Laurens@nrel.gov

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ASTM Approved Pathways Address A Broad Range of Feedstock, And If Hurdles Can Be Lowered, Can Offer Rapid Market Impact

Feedstock	Pathway	Approved Name	Blending Limitation
Municipal solid waste, agricultural and forest wastes, energy crops	Fischer-Tropsch Synthetic Paraffinic Kerosene	FT-SPK, ASTM D7566 Annex A1 , 2009	50%
Oil-based feedstocks (e.g., jatropha, algae, camelina, and yellow grease)	Hydroprocessed Esters and Fatty Acids	HEFA-SPK, ASTM D7566 Annex A2 , 2011	50%
Sugars	Hydroprocessed Fermented Sugars to Synthetic Isoparaffins	HFS-SIP, ASTM D7566 Annex A3 , 2014	10%
Municipal solid waste, agricultural and forest wastes, energy crops	FT-SPK with Aromatics	FT-SPK/A, ASTM D7566 Annex A4, 2015	50%
Cellulosic biomass	Alcohol-to-Jet Synthetic Paraffinic Kerosene	ATJ-SPK, ASTM D7566 Annex A5 , 2016	30%
Fatty acids or fatty acid esters or lipids from fat oil greases	Catalytic Hydrothermolysis Synthesized Kerosene	CH-SK or CHJ, ASTM D7566 Annex A6, 2020	50%
Algal oil	Hydrocarbon-Hydroprocessed Esters and Fatty Acids	HC-HEFA-SPK, ASTM D7566 Annex A7 , 2020	10%

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amazon Deconstruction, upcycling, & redesign of polyesters

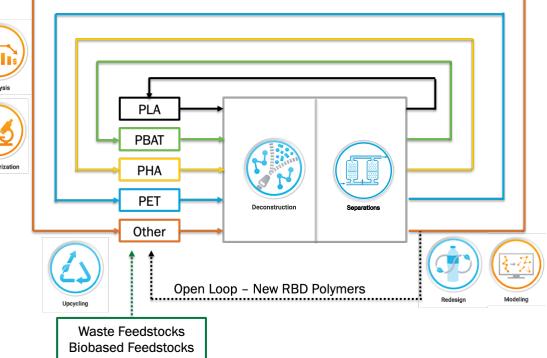
Overall Goals:

- Develop recycling solutions for non-sorted ٠ polyesters
- Develop new recycle-by-design polyesters from the ٠ intermediates from deconstruction





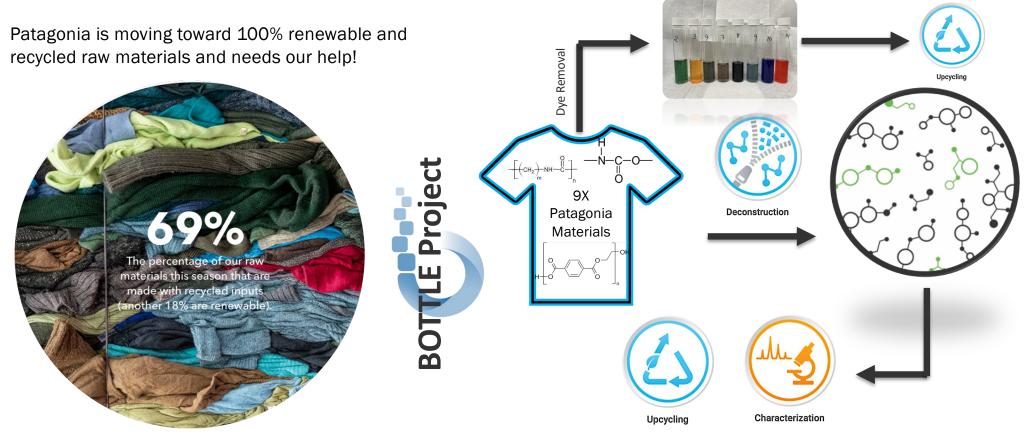
Closed Loop Polyester Recycling Pathways



Amazon's investment in the Closed Loop Infrastructure Fund is focused on financing recycling and circular economy infrastructure in North America

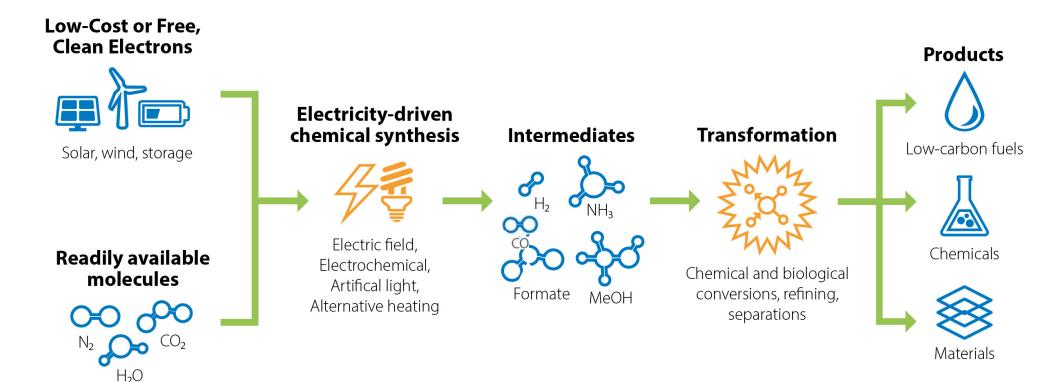


Textile recycling solutions



Overall goal: Develop an integrated, streamlined recycling technology for heterogenous textile waste

Electrons to Molecules Overview

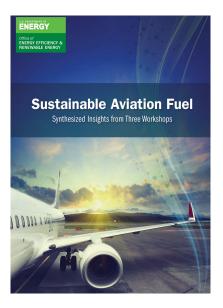


Science driven Bioenergy: Better fuels and chemicals

- Use lowest cost feedstock first, and minimize CAPEX/OPEX/Permit Requirements
- Be mindful of tradeoff between carbon intensity and cost
- Co-develop conversion processes with feedstock
- Partner with feedstock suppliers and refiners who know how to process at scale
- Be mindful of bottleneck owners and process guarantors and partner
- Focus on risk reduction to survive scaleup difficulties
- Focus on intermediate streams to make them compatible with existing refineries
- Biomass can revolutionize ability to recycle plastics



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Thank you

www.nrel.gov

Sources: https://www.energy.gov/sites/prod/files/2020/09/f78/beto-sust-aviation-fuel-sep-2020.pdf

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