



Biochar Production in Mexico: A Comprehensive Overview

Luisa Marín, Managing Director

What is the most pressing challenge when producing biochar?"

1. Secure residual biomass

2. Setting up functional operations (hiring, equipment fine tuning, lab tests, storage, permitting, etc.).



Why Agricultural Waste?

6 Billion tons

Agricultural Crop-Based Products

\$8 Trillion

Market Value

1.6 Billion tons

Waste Biomass Generated

19%

Contribution to Human-Caused Emissions

Biochar

Effective waste management solution

Revenue Generation

Cost Reduction

Carbon Removal

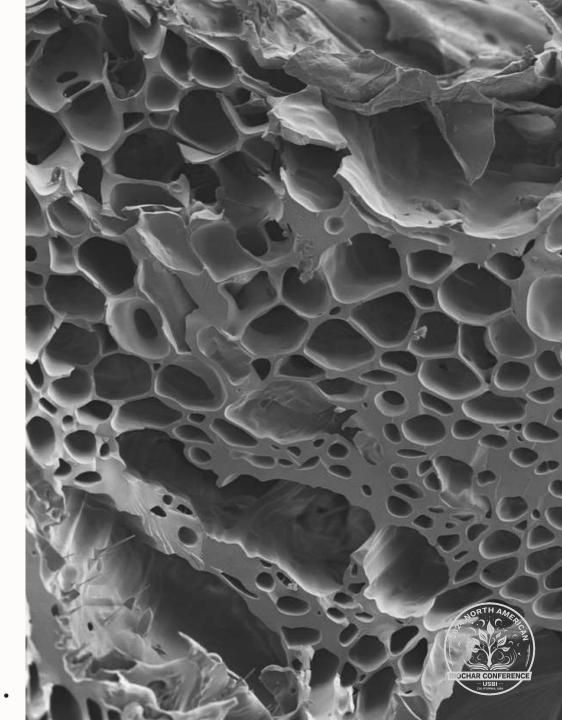


Global overview Grains and oilseeds Horticultural ■ Livestock ■ Agroindustrial Estimate 2023 10° Mexico 115.3 (1.8%) Ukraine 115.4 Canada 115.8 Argentina 159.7 Russia 243.7 Brazil 452.1 EU 671.8 **USA** 773.9 Global production 6,433 M mt India 799.4 China 1,475.3

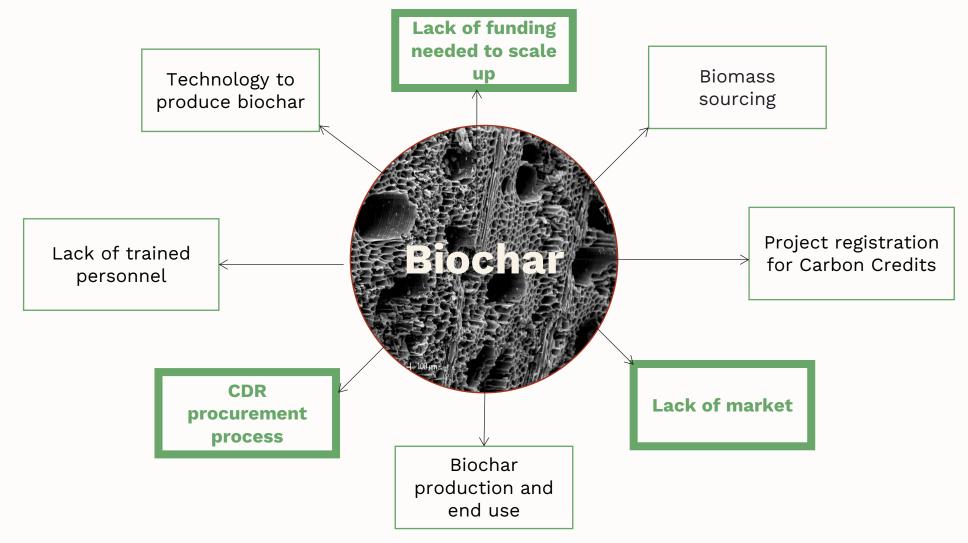
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Biochar...a multipurpose key

- Climate Change Mitigation long-term carbon sequestration locking away atmospheric CO2 for centuries.
- Soil Health Enhancement biochar enhances soil health by improving fertility.
- GHG Emission Reduction: indirectly lowers GHH gas emissions associated with fertilizer production and application.
- Water Conservation and Quality: water retention, soil structure, plant growth, reducing the need for chemical fertilizers.

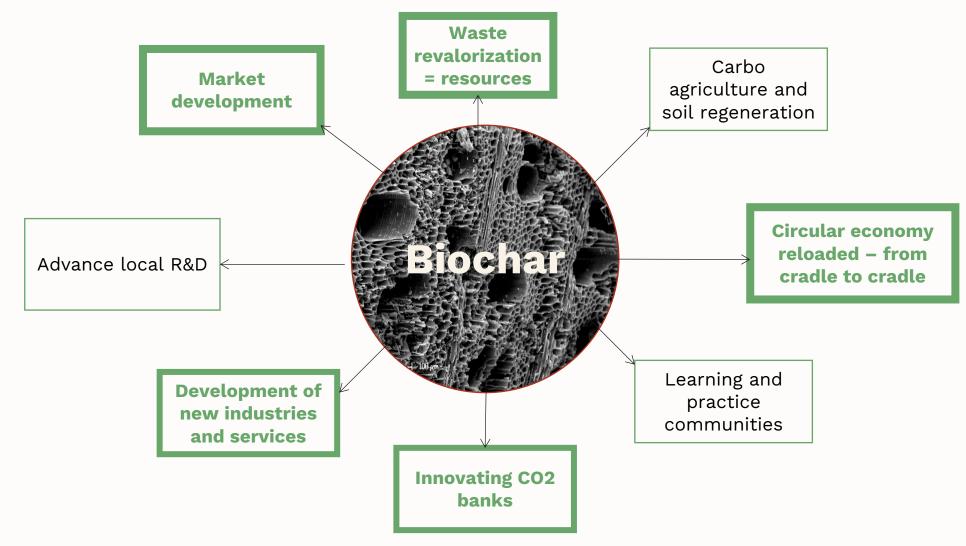


Biochar industry challenges





Biochar industry opportunities





Carbon Markets Growth & Projected Fungibility

Voluntary Carbon Markets

\$2Bn

- Voluntary offsets are generated by private entities executing carbon emissions reduction or removal projects issued through private offset registries.
- They are voluntarily used or purchased by a corporation against their own emissions to make their operations or products more sustainable or carbon neutral.

20x

Expected Growth by 2030

\$40B

Expected Market Value

Compliance Carbon Markets

\$850Bn

- Compliance offsets are issued by the governing body of a compliance industrial emitter program and are bought by regulated emitters for their compliance
- Historically, compliance offsets could not be generated by private companies
- However, several ETS' (incl. EU ETS)
 have announced the incorporation of
 carbon removal credits in coming years.



Collaboration is key...

- Governments
- Private sector
- Industry
- Academia
- Civil society organizations
- Communities
- Human resources

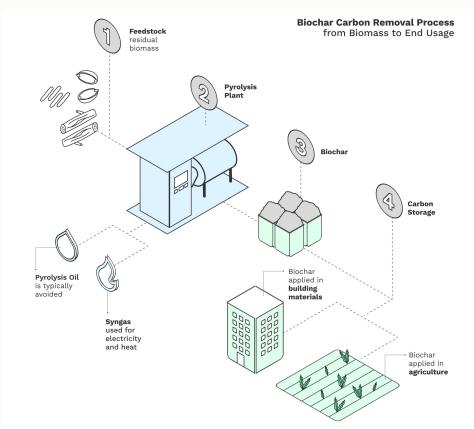


Image credit: Carbonfuture







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